

## SUPPORTING SAINT MARY'S SCHOLARSHIP & BENEFIT FUND

# 6 Ways to Give the Gift of a Saint Mary's Education

### **1. Give a gift to Saint Mary's Scholarship and Benefit Fund's POSSE program or annual event.**

POSSE or a Partnership of Students, Sponsors, and Educators teams a Saint Mary Knight/Lady Knights with a sponsor who agrees to pay a portion of the student's tuition through as many as four years of Saint Mary's High School as well as the opportunity to forge a mentoring relationship with the student.

Participate in or sponsor the Annual Saint Mary's Open Golf Tournament or Saint Mary's Hall of Fame. Have fun and support student scholarships by participating in our annual events.

### **2. Ask your employer to match your gift**

Many companies will match employee gifts made to educational institutions, making the impact of your contribution even more significant. There are some companies that even match on a three-to-one basis, so check with your human resources department to find out how! Also, if your employer offers payroll contribution to the **United Way**, you can give directly by going to the designation line and adding: **Saint Mary's #8250**.

### **3. Consider opening a named scholarship**

Scholarship or financial aid endowments can be created to memorialize or honor a loved one. In doing so you will be providing a legacy that will

live on in perpetuity. Founders of such endowments have input on crafting scholarship parameters and have the opportunity to add to the endowment over the years.

### **4. Consider making a Capital Gift**

There are opportunities for you to become involved in providing a large gift to support specific facilities needs or endowments. Naming opportunities are also available for faculty chairs and facility upgrades.

### **5. Consider gifts of appreciated assets**

If you choose to contribute appreciated securities held more than 12 months, you will receive double the tax benefit through avoiding capital gains taxes which would be paid if the stock were sold...and receiving a charitable deduction equal to the fair market value at the time the gift was made as opposed to the purchase date.

### **6. Consider a bequest or planned gift**

More than 70% of Americans contribute to charities during their lifetimes, but less than 3% plan a charitable bequest. You might also wish to consider taking out a small life insurance policy with Saint Mary's as beneficiary or allotting a percentage of your life insurance to the school. Other planned gifts include Charitable Remainder Trusts and Lead Trusts.

**If you are interested in supporting Saint Mary's through any of the above listed vehicles, or have questions, please fill out the attached form and return it with your contribution and/or request for information to Saint Mary's Scholarship & Benefit Fund, 2525 North Third Street, Phoenix, AZ 85004 or contact Karen Mankoski, Executive Director, at (602) 256-4909 or [kmanksoki@smknights.org](mailto:kmanksoki@smknights.org).**

Name \_\_\_\_\_  
\_\_\_\_\_ Alumnus, Class of \_\_\_\_\_ Parent of \_\_\_\_\_ Friend \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_ Business Phone \_\_\_\_\_  
Email Address \_\_\_\_\_

Yes! I would like to support Saint Mary's Scholarship and Benefit Fund in the form of:

\_\_\_\_\_ A POSSE or Event Contribution \_\_\_\_\_ My employer will match my gift. I have enclosed forms.

Yes! I would like to discuss the following gift vehicles with Saint Mary's Scholarship & Benefit Fund staff:

\_\_\_\_\_ Bequest or Insurance Policy \_\_\_\_\_ Names Scholarship Opportunity or Capital Gift  
\_\_\_\_\_ Transfer of Stock \_\_\_\_\_ Charitable Remainder Trust or Lead Trust